#### FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

wasnington, D.C. 20

OMB APPROVAL OMB Number:

Che	ck this box if no longer subject to
Sect	ion 16. Form 4 or Form 5
oblig	ations may continue. See
Instr	uction 1(b).

C/O BERKSHIRE PARTNERS LLC 200 CLARENDON STREET, 35TH FLOOR

1. Name and Address of Reporting Person\* Stockbridge Partners LLC

MA

(State)

02116

(Zip)

(Street) **BOSTON** 

(City)

Section obligati	this box if no long 16. Form 4 or ions may conting 1(b).		STAT		l pursuan	t to Sectio	on 16(a)	of the Se	curitie	EFICIA es Exchang pany Act o	e Act of			SHIP	Esti		nber:   average burd   response:	3235-0287 en 0.5
	nd Address of ire Partne	Reporting Person*				er Name a			ling S	ymbol				eck all app Dired	olicable) ctor		rerson(s) to Is	wner
(Last) 200 CLA 35TH FL	RENDON	,	Middle)		04/30/			`		· ,				belov			below)	
Street) BOSTON MA 02116				4. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X  Form filed by More than One Reporting Person									on					
(City)	(SI		Zip) le I - Nor	Dorive	ntivo Se		- A o o	uirod	Dier	acad at	or B	Pono:	ficial	ly Own				
Title of S	Security (Inst		le i - Noi	2. Transa Date (Month/D	ection	2A. Deen Executio if any (Month/D	ned n Date,	3. Transa Code (	ction	4. Securiti Disposed 5)	ies Acqı	uired (	(A) or	5. Amo Securi Benefi	ount of	Fo (D	Ownership orm: Direct ) or Indirect (Instr. 4)	7. Nature of Indirect Beneficial Ownership
					(		Code	v	Amount	(A) (D)	or	Price	Transa	Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)	
Common	Stock													18	80,712		D <sup>(1)</sup>	
Common	Stock													7	7,440		<b>D</b> <sup>(2)</sup>	
Common	Stock													2	2,682		<b>D</b> <sup>(3)</sup>	
		Та	able II - D							sed of, o				Owned				
Title of Derivative Security Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Conversion Date (Month/Day/Year) Price of Derivative		3A. Deemed Execution Date,		5. Number 6		. Date Exercisal Expiration Date (Month/Day/Year)		able and	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8 5 (1	3. Price of Derivative Security Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				(	Code V	(A)		Date Exercisab		expiration Pate	Title	Amor or Numl of Share	ber					
	nd Address of ire Partne	Reporting Person*																
(Last) 200 CLA 35TH FL	RENDON JOOR	(First) STREET	(Midd	le)														
Street) BOSTON	V	MA	0211	6														
(City)		(State)	(Zip)															
		Reporting Person* re Associates	LLC															
(Last)		(First)	(Midd	le)														

(Last)	(First)	(Middle)
C/O BERKSHIRE 200 CLARENDON	PARTNERS LLC I STREET, 35TH FL	OOR
(Street)		
BOSTON	MA	02116
(City)	(State)	(Zip)
1. Name and Address of BERKSHIRE F		
(Last) C/O BERKSHIRE	(First) PARTNERS LLC	(Middle)
200 CLARENDON	STREET, 35TH FL	OOR
(Street)		
BOSTON	MA	02108
(City)	(State)	(Zip)
1. Name and Address of BERKSHIRE F	of Reporting Person*	
(Last)	(First)	(Middle)
C/O BERKSHIRE 200 CLARENDON	PARTNERS LLC I STREET, 35TH FL	OOR
(Street)		
BOSTON	MA	02116
(City)	(State)	(Zip)
1. Name and Address of STOCKBRIDG	of Reporting Person* E ASSOCIATES	LLC
(Last) 200 CLARENDON	(First) I STREET	(Middle)
35TH FLOOR		
(Street)	264	00446
BOSTON	MA	02116
(City)	(State)	(Zip)
Name and Address of Stockbridge Fundamental Stock		
(Last)	(First)	(Middle)
C/O BERKSHIRE 200 CLARENDON	PARTNERS LLC I STREET, 35TH FL	OOR
(Street)		
BOSTON	MA	02116
(City)	(State)	(Zip)
1. Name and Address of Stockbridge Fur		
(Last)	(First)	(Middle)
200 CLARENDON 35TH FLOOR	STREET	
(Street) BOSTON	MA	02116
(City)	(State)	(Zip)
1 Name and Address of	of Reporting Person*	

Stockbridge	Absolute Retu	rn Fund, L.P.	
(Last)	(First)	(Middle)	
C/O BERKSHI	RE PARTNERS L	LC	
200 CLARENI	OON STREET, 35	ΓH FLOOR	
(Street)			
BOSTON	MA	02116	
(City)	(State)	(Zip)	_
	ess of Reporting Pers  Master Fund (		
(Last)	(First)	(Middle)	
200 CLARENI	OON STREET		
35TH FLOOR			
(Street)			
BOSTON	MA	02116	
(City)	(State)	(Zip)	

#### **Explanation of Responses:**

- $1. \ Represents shares held directly by Berkshire Investors IV LLC ("Investors IV"). Investors IV may be deemed to be, but does not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.$
- 2. Represents shares held directly by Berkshire Investors III LLC ("Investors III"). Investors III may be deemed to be, but does not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.
- 3. Represents shares held directly by Berkshire Partners LLC.

#### Remarks:

Exhibit 99.1 (Joint Filer Information) incorporated herein by reference. Due to the technical limitation on the amount of transactions that can be reported, this Form 4 is being filed in two parts. This is Part 2 of 2.

Sharlyn C. Heslam, Managing

<u>Director, Berkshire Partners</u> <u>04/30/2012</u>

LLC

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Name of Joint Filer: SEVENTH BERKSHIRE ASSOCIATES LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

SEVENTH BERKSHIRE ASSOCIATES LLC

By: /s/ Sharlyn C. Heslam

Name: Sharlyn C. Heslam Title: Managing Director

Name of Joint Filer:

STOCKBRIDGE PARTNERS LLC

Address of Joint Filer:

C/O BERKSHIRE PARTNERS LLC 200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

10% Owner

Issuer Name and Ticker or Trading Symbol:

CARTER'S, INC. [CRI]

Date of Event Requiring Statement (Month/Day/Year):

Relationship of Joint Filer to Issuer:

4/26/2012

Designated Filer:

BERKSHIRE PARTNERS LLC

Signature:

By:

STOCKBRIDGE PARTNERS LLC

By: Berkshire Partners LLC,

its sole Managing Member

Berkshire Partners Holdings LLC,

its sole managing member

/s/ Sharlyn C. Heslam By:

Sharlyn C. Heslam Name: Managing Director Title:

Name of Joint Filer: BERKSHIRE FUND VII, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported

(Month/Day/Year):

4/26/2012 Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

BERKSHIRE FUND VII, L.P.

By: Seventh Berkshire Associates LLC,

its general partner

By: /s/ Sharlyn C. Heslam

Name: Sharlyn C. Heslam Title: Managing Director

Name of Joint Filer: BERKSHIRE FUND VII-A, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported

(Month/Day/Year): 4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

BERKSHIRE FUND VII-A, L.P.

By: Seventh Berkshire Associates LLC,

its general partner

By: /s/ Sharlyn C. Heslam

Name: Sharlyn C. Heslam Title: Managing Director

Name of Joint Filer: BERKSHIRE INVESTORS IV LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

BERKSHIRE INVESTORS IV LLC

/s/ Sharlyn C. Heslam By:

Name: Sharlyn C. Heslam Title: Managing Director

Name of Joint Filer: BERKSHIRE INVESTORS III LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

BERKSHIRE INVESTORS III LLC

By: /s/ Sharlyn C. Heslam
Name: Sharlyn C. Heslam
Title: Managing Director

Name of Joint Filer: STOCKBRIDGE ASSOCIATES LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

STOCKBRIDGE ASSOCIATES LLC

By: /s/ Sharlyn C. Heslam
Name: Sharlyn C. Heslam
Title: Managing Director

Name of Joint Filer: STOCKBRIDGE FUND, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

STOCKBRIDGE FUND, L.P.

By: Stockbridge Associates LLC,

its general partner

By: /s/ Sharlyn C. Heslam

Name: Sharlyn C. Heslam Title: Managing Director

Name of Joint Filer: STOCKBRIDGE FUND M, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

STOCKBRIDGE FUND M, L.P.

By: Stockbridge Associates LLC,

its general partner

By: /s/ Sharlyn C. Heslam

Name: Sharlyn C. Heslam Title: Managing Director

Name of Joint Filer: STOCKBRIDGE ABSOLUTE RETURN FUND, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

4/26/2012

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

STOCKBRIDGE ABSOLUTE RETURN FUND, L.P.

By: Stockbridge Associates LLC,

its general partner

/s/ Sharlyn C. Heslam By:

Sharlyn C. Heslam Name: Managing Director Title:

Name of Joint Filer: STOCKBRIDGE MASTER FUND (OS), L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

Signature:

(Month/Day/Year): 4/26/2012

Designated Filer: BERKSHIRE PARTNERS LLC

STOCKBRIDGE MASTER FUND (OS), L.P.

By: Stockbridge Associates LLC,

its general partner

By: /s/ Sharlyn C. Heslam

Name: Sharlyn C. Heslam Title: Managing Director