FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287
Estimated average burden

	ion 1(b).	ide. See	File							e Act of 1934			<u>                                     </u>	ours per	response		0.5
1 Name an	d Address of	Reporting Person*						ment Compa Trading Sym		f 1940	5. 1	Relationshi	p of Rep	orting P	erson(s)	to Issuer	
	ire Partne				<u>TERS</u>						(CI	neck all app Dired	-		X 10	% Owner	
(Last) 200 CLA	(Fi	, ,	Middle)	3. Date 06/09/2		st Trans	saction	n (Month/Day	/Year)			Offic belov	er (give t w)	itle		her (specif low)	y
35TH FL	OOR			4. If Am	endmen	t, Date (	of Orig	jinal Filed (M	onth/Day	//Year)	6.	Individual o	or Joint/G	roup Fil	ing (Che	ck Applicat	ole
(Street) BOSTON	N M	Α (	)2116								Lin	Forn				Person Reporting	
(City)	(St	ate) (	Zip)														
		Tabl	e I - Non-Deriv	ative Se	curiti	es Ac	quire	ed, Dispo	sed of	, or Benef	icia	lly Owne	ed				
1. Title of S	Security (Inst	r. 3)	2. Transaction Date (Month/Day/Year)	2A. Deem Execution if any (Month/Da	Date,	3. Transa Code ( 8)		4. Securities Of (D) (Instr.		d (A) or Dispo 5)	sed	5. Amount Securities Beneficial Owned Fo	s lly	6. Own Form: (D) or Indirec	Direct t (I)	7. Nature o Indirect Beneficial Ownership	
						Code	v	Amount	(A) or (D)	Price		Reported Transaction (Instr. 3 ar		(Instr. 4	1)	(Instr. 4)	
Common	Stock		06/09/2011			P		69,014(1)	A	\$29.6886	(1)(2)	144,2	296	D	(3)		
Common	Stock											6,672	,205	]		See Footnote	S <sup>(4)(5)</sup>
Common	Stock											105,2	275	D	(6)		
Common	Stock											53,5	99	D	(7)		
Common	Stock											759,9	995	D	-		
Common									_			6,94		D			
Common							<u> </u>					27,3		D(			
Common	Stock											22,6		D <sup>(</sup>	11)		
		Ta	ble II - Derivat e.g., p.							r Benefici e securitie		Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction of Code (Instr. 8) Sect Acquire (A) of Disp of (D		Expi (Mor curities quired or posed D) str. 3, 4		te Exercisable and ration Date th/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numl derivati Securiti Benefic Owned Followi Reporte Transac (Instr. 4	ve es ially ng ed etion(s)	10. Owners Form: Direct (I or Indire (I) (Instr	Benef O) Owne ect (Instr.	irect ficial rship
				Code V	(A)	(D)	Date Exerc	Exp	ration	Amou or Numb of Title Share	er						
	d Address of ire Partne	Reporting Person*															
(Last) 200 CLA 35TH FL	RENDON	(First) STREET	(Middle)														
(Street) BOSTON	ı	MA	02116														

1. Name and Address of Reporting  $\mathsf{Person}^\star$ 

(City)

Seventh Berkshire Associates LLC

(State)

(Zip)

(Last) (First) (Middle)

C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

(Street)							
BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person*  Stockbridge Partners LLC							
(Last) C/O BERKSHIRE		(Middle)					
200 CLARENDON	N STREET, 35TH FL	OOR					
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person*  BERKSHIRE FUND VII L P							
(Last) C/O BERKSHIRE 200 CLARENDON	(First) PARTNERS LLC V STREET, 35TH FL	(Middle)					
-							
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* BERKSHIRE FUND VII-A L P							
(Last) C/O BERKSHIRE 200 CLARENDON	(First) PARTNERS LLC V STREET, 35TH FL	(Middle)					
-							
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address of Berkshire Inves	, •						
(Last)	(First)	(Middle)					
C/O BERKSHIRE 200 CLARENDON	N STREET, 35TH FL	OOR					
(Street)							
BOSTON	MA	02116					
(City)	(State)	(Zip)					
Name and Address of Reporting Person*     STOCKBRIDGE ASSOCIATES LLC							
(Last) C/O BERKSHIRE	(First) PARTNERS LLC	(Middle)					
200 CLARENDON	N STREET, 35TH FL	OOR					
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
1. Name and Address of Stockbridge Fu							
(Last)	(First)	(Middle)					

C/O BERKSHIRE PARTNERS LLC 200 CLARENDON STREET, 35TH FLOOR							
(Street) BOSTON	MA	02116					
(City)	(State)	(Zip)					
	ess of Reporting Personal Model Fund Model L.P.	on*					
(Last)	(First)	(Middle)					
C/O BERKSH	IRE PARTNERS L	LC					
200 CLARENDON STREET, 35TH FLOOR							
(Street)							
BOSTON	MA	02116					
(City)	(State)	(Zip)					
	ess of Reporting Personal (9)  Master Fund (9)						
(Last) (First)		(Middle)					
C/O BERKSHIRE PARTNERS LLC							
200 CLARENDON STREET, 35TH FLOOR							
(Street)							
BOSTON	MA	02116					
(City)	(State)	(Zip)					

#### **Explanation of Responses:**

- 1. The number of securities reported represents an aggregate number of shares purchased in multiple open market transactions over a range of purchase prices. The price reported represents the weighted average price. The applicable Reporting Person undertakes to provide the staff of the SEC, the Issuer, or a stockholder of the Issuer, upon request, the number of shares purchased by such Reporting Person at each separate price within the range.
- 2. Purchase prices range from \$29.59 to \$29.75 per share, inclusive.
- 3. Represents shares held directly by Stockbridge Fund M, L.P. ("Stockbridge M"). Stockbridge Associates LLC ("SA LLC") is the sole general partner of Stockbridge M. SA LLC disclaims beneficial ownership of such shares of common stock except to the extent of its pecuniary interest therein. Stockbridge M and SA LLC may be deemed to be, but do not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.
- 4. Represents shares held indirectly by Berkshire Partners LLC ("Berkshire Partners"), Seventh Berkshire Associates LLC ("7BA") and Stockbridge Partners LLC ("Stockbridge Partners"). Berkshire Fund VII, L.P. ("Fund VII") has a total ownership of 5,399,436 shares. Berkshire Fund VII-A, L.P. ("Fund VII-A") has a total ownership of 1,009,440 shares. Stockbridge Partners has a total ownership of 263,329 shares on behalf of a managed account.
- 5. 7BA is the sole general partner of Fund VII and Fund VII-A. Berkshire Partners, 7BA and Stockbridge Partners are under common control and may be deemed to be, but do not admit to being, a group for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934. Each of Berkshire Partners, 7BA and Stockbridge Partners disclaims beneficial ownership of any securities except to the extent of its pecuniary interest therein.
- 6. Represents shares held directly by Berkshire Investors IV LLC ("Investors IV"). Investors IV may be deemed to be, but does not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.
- 7. Represents shares held directly by Berkshire Investors III LLC ("Investors III"). Investors III may be deemed to be, but does not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.
- 8. Represents shares held directly by Stockbridge Fund, L.P. ("Stockbridge Fund"). SA LLC is the sole general partner of Stockbridge Fund. SA LLC disclaims beneficial ownership of such shares of common stock except to the extent of its pecuniary interest therein. Stockbridge Fund and SA LLC may be deemed to be, but do not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.
- 9. Represents shares held directly by Stockbridge Absolute Return Fund, L.P. ("Stockbridge Absolute"). SA LLC is the sole general partner of Stockbridge Absolute. SA LLC disclaims beneficial ownership of such shares of common stock except to the extent of its pecuniary interest therein. Stockbridge Absolute and SA LLC may be deemed to be, but do not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.
- 10. Represents shares held directly by Stockbridge Master Fund (OS), L.P. ("Master Fund"). SA LLC is the sole general partner of Master Fund. SA LLC disclaims beneficial ownership of such shares of common stock except to the extent of its pecuniary interest therein. Master Fund and SA LLC may be deemed to be, but do not admit to being, a member of a group holding over 10% of the outstanding common stock of the Issuer for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.
- 11. Represents shares held directly by Berkshire Partners.

#### Remarks:

Exhibit 99.1 (Joint Filer Information) incorporated herein by reference.

Ross M. Jones, Managing
Director Berkshire Partners
06/13/2011
LLC

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Name of Joint Filer: SEVENTH BERKSHIRE ASSOCIATES LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

6/9/2011

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

SEVENTH BERKSHIRE ASSOCIATES LLC

By: /s/ Ross M. Jones

Name: Ross M. Jones
Title: Managing Director

Name of Joint Filer: STOCKBRIDGE PARTNERS LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

6/9/2011

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Event Requiring Statement (Month/Day/Year):

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

STOCKBRIDGE PARTNERS LLC

Berkshire Partners LLC, its sole Managing Member By:

/s/ Ross M. Jones By:

Name: Ross M. Jones Title: Managing Director

Name of Joint Filer: BERKSHIRE FUND VII, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

6/9/2011

BERKSHIRE PARTNERS LLC

Designated Filer:

Signature:

BERKSHIRE FUND VII, L.P.

Seventh Berkshire Associates LLC, its general partner By:

By: /s/ Ross M. Jones

Name: Ross M. Jones Title: Managing Director

Name of Joint Filer: BERKSHIRE FUND VII-A, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported

(Month/Day/Year): 6/9/2011

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

BERKSHIRE FUND VII-A, L.P.

By: Seventh Berkshire Associates LLC,

its general partner

By: /s/ Ross M. Jones

Name: Ross M. Jones
Title: Managing Director

Name of Joint Filer: BERKSHIRE INVESTORS IV LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

6/9/2011

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

BERKSHIRE INVESTORS IV LLC

By: /s/ Ross M. Jones Name: Ross M. Jones Title: Managing Director

Name of Joint Filer: BERKSHIRE INVESTORS III LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

6/9/2011

BERKSHIRE PARTNERS LLC

Signature:

Designated Filer:

BERKSHIRE INVESTORS III LLC

By: <u>/s/ Ross M. Jones</u>
Name: Ross M. Jones
Title: Managing Director

Name of Joint Filer: STOCKBRIDGE ASSOCIATES LLC

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

6/9/2011

BERKSHIRE PARTNERS LLC

Designated Filer:

Signature:

STOCKBRIDGE ASSOCIATES LLC

By: /s/ Robert J. Small
Name: Robert J. Small
Title: Managing Director

Name of Joint Filer: STOCKBRIDGE FUND, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported

(Month/Day/Year):

6/9/2011 BERKSHIRE PARTNERS LLC

Designated Filer:

Signature:

STOCKBRIDGE FUND, L.P.

Stockbridge Associates LLC, By:

its general partner

By: /s/ Robert J. Small

Name: Robert J. Small Title: Managing Director

Name of Joint Filer: STOCKBRIDGE FUND M, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

6/9/2011

BERKSHIRE PARTNERS LLC

Designated Filer:

Signature:

STOCKBRIDGE FUND M, L.P.

By: Stockbridge Associates LLC,

its general partner

By: /s/ Robert J. Small
Name: Robert J. Small

Title: Managing Director

Name of Joint Filer: STOCKBRIDGE ABSOLUTE RETURN FUND, L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

6/9/2011

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

(Month/Day/Year):

Designated Filer: BERKSHIRE PARTNERS LLC

Signature:

STOCKBRIDGE ABSOLUTE RETURN FUND, L.P.

By: Stockbridge Associates LLC,

its general partner

By: /s/ Robert J. Small

Name: Robert J. Small
Title: Managing Director

Name of Joint Filer: STOCKBRIDGE MASTER FUND (OS), L.P.

Address of Joint Filer: C/O BERKSHIRE PARTNERS LLC

200 CLARENDON STREET, 35TH FLOOR

BOSTON, MA 02116

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: CARTER'S, INC. [CRI]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

Designated Filer:

Signature:

STOCKBRIDGE MASTER FUND (OS), L.P.

By: Stockbridge Associates LLC,

its general partner

By: /s/ Robert J. Small

Name: Robert J. Small Title: Managing Director

Dated: June 13, 2011

BERKSHIRE PARTNERS LLC